

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY OCTOBER 06, 2004 VOL. 51 NO. 120

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading inactive. Demand was uneven and in a full range. Offerings of hens and toms were barely adequate. Parts and meats trading was slow. Inquiry was limited. Supplies generally light and held with confidence.

EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of tom drums and mechanically separated turkey, balance slow. Demand was moderate. Offerings are light and held with confidance.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 05, 2004

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL.	VOLUME (000)	DEL. PER
8-16 LB HENS						, ,		,	
EASTERN REGION 3/	75-77	75	75.00	10	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	79.00	28	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-76	75	75.00	37	-	-	-	-	-
CENTRAL REGION 4/	73-76	76	76.00	12	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 06, 2004

CURRENT SHIPMENTS 2/					FORWA	RD SHIPMEI	NTS 6/	OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						(555)			
EASTERN REGION 3/	75-77	-	-	-	_	_	-	-	-
CENTRAL REGION 4/	75-78	78	78.00	10	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-76	-	-	-	-	-	-		
CENTRAL REGION 4/	73-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 OCTOBER 2004.

The white meat market was steady to instances firm. Demand moderate. Offerings of tom breast meat ranged from light on frozen to instances adequate on fresh. Destrapped tenderloins ranged from light at best on frozen to adequate on fresh. The balance of white meat offerings were light at best and held with confidence. Rib breast trade sentiment was steady to fully steady. Inquiry slow to fair for the light to adequate offerings. Trading was slow to moderate with activity centered on tom full-cut wings for domestic shipments and frozen thigh meat for domestic and export deliveries. For domestic: frozen Grade A basted 16-18 lb. breasts 115, plant grade basted 18-20 lb. breasts 135, frozen young hen breast meat without tenderloins 158, fresh body chopping skin 11 cents delivered.

BREASTS, 4-8 LBS GRADE A 2/ 97.00 97.00 40 BREASTS, 4-8 LBS GRADE A-FRESH 2/ W 159.00 6 BREASTS, 4-8 LBS GRADE A-FRESH 2/ T 88.00 20 DRUMSTICKS, TOM 41.00-44.00 42.15 65 DRUMSTICKS, TOM 41.00-44.00 W 42.15 65 DRUMSTICKS, TOM 55.00-57.00 55.88 204 WINGS, FULL-CUT, TOM 55.00-57.00 55.88 204 WINGS, FULL-CUT, HEN 53.00 50.00 21 WINGS, V-TYPE, TOM 50.00 50.00 9 NECKS, TOM 30.00 F 93.00 9 NECKS, TOM 30.00 F 93.00 9 NECKS, TOM 30.00 F 23.00 9 BREASTS, B/S, TOM-FRESH 3/ F 168.00 40 BREASTS, B/S, TOM-FRESH 3/ M 210.00 40 HIGH MEAT 84.00 84.00 201 THIGH MEAT 84.00 107.00 107.00 7 TENDERLOINS 157.00-160.00 159.61 46 DESTRAPPED TENDERS F 165.00 40 DESTRAPPED TENDERS F 165.00 40 MECHANICALLY SEPARATED 4/ W 19.00 40 MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED 4/ 21.00 160 MECHANICALLY SEPARATED 4/ 21.00 208 MECHANICALLY SEPARATED 4/ 21.00 160	DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
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DESTRAPPED TENDERS F 165.00 40 DESTRAPPED TENDERSFRESH M 187.55 44 WING MEAT WITH SKIN M 78.00 40 MECHANICALLY SEPARATED 4/ W 19.00 40 MECHANICALLY SEPARATEDFRESH 4/ W 19.00 40 EXPORT TRADING M 43.10 200 WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 160	SCAPULA MEAT			107.00	7
DESTRAPPED TENDERSFRESH M 187.55 44 WING MEAT WITH SKIN M 78.00 40 MECHANICALLY SEPARATED 4/ W 19.00 40 MECHANICALLY SEPARATEDFRESH 4/ W 19.00 40 DRUMSTICKS, TOMS M 43.10 200 WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 160		157.00-160.00		159.61	-
WING MEAT WITH SKIN M 78.00 40 MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/ W 19.00 40 EXPORT TRADING W 43.10 200 WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 21.00 160	DESTRAPPED TENDERS		F	165.00	40
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/ EXPORT TRADING DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ 21.00 MY 19.00 40 43.10 200 21.00 40 41 42 43.10 43.10 43.10 43.10 43.10 43.10 40 40 41 43.10 40 41 41 41 41 41 41 41 41	DESTRAPPED TENDERSFRESH		M	187.55	44
MECHANICALLY SEPARATEDFRESH 4/ EXPORT TRADING DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 21.00 160	WING MEAT WITH SKIN		M	78.00	40
EXPORT TRADING DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 21.00 160	MECHANICALLY SEPARATED 4/		W	19.00	40
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TAILS F 25.50 208 MECHANICALLY SEPARATED 4/ 21.00 21.00 160					
MECHANICALLY SEPARATED 4/ 21.00 21.00 160			F	25.50	208
		21 00	ı		
	THIGH MEAT - FROZEN	80.00-84.00		82.62	302

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PRO	USD	USDA, AMS, POULTRY PROGRAMS,				
TURKEY, DELIVERED TO RETAILERS	POL	POULTRY MARKET NEWS OFFICES				
	RANGE	Washington, DC	Voice	(202)720-6911	Mike Sheats,	
FRESH TURKEYS Y HENS 8-16#	96	Fax		(202)720-2403	Chief	
FRESH TURKEYS Y TOMS 14-24#	96	Atlanta, GA	Voice	` '	Johnny Freeman,	
FROZEN TURKEYS Y HENS 8-16#	83		Fax	(404)562-5875	Officer-In-Charge	
FROZEN TURKEYS Y TOMS 14-24#	83		Recorded	(404)562-5856		
FROZEN TURKEYS Y TOMS 24-28#	83	Jackson, MS	Voice	(601)965-4662	Gary Brown,	
			Fax	(601)965-4661	Southern States Area	
SAN FRANCISCO PROCESSED TURKEY					Supervisor	
DELIVERED TO RESTAURANTS AND INS	<u>TITUTIONS</u>	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,	
	RANGE		Fax	(515)284-4468	Officer-In-Charge	
TURKEYS Y HENS	113-123		Recorded	(515)284-4545		
TURKEYS Y TOMS UNDER 22#	112-123	Los Angeles, CA	Voice	(213)534-1330	Jim Derby,	
TURKEYS Y TOMS 22-24#	106-116		Fax	(213)534-1333	Officer-in-Charge	
TURKEYS Y TOMS 24-26#	106-120		Recorded	(213)534-1335	· ·	
TURKEYS Y TOMS 26 LBS & OVER	112-122			` '		

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 OCTOBER 2004.

The market on tom drums and necks was steady to instances barely steady, mostly steady; tom wings steady to instances firm, mostly fully steady and tails steady to barely steady. Demand on tom drums and necks light to fair. Some noted buyers not as aggressive and offerings not as tight as previous weeks on tom necks. Tom wing demand fair to good for the limited offerings, however, increased trading was noted on full-cuts. Demand on tails spotty for the adequate to fully adequate supplies. Trading centered on a moderate volume of Grade A 4-8 lb. breasts and on a light volume of tom full-cut wings for domestic shipments, balance slow. Fresh wing meat with skin 118 and part loads of fresh scapula 121 cents delivered domestic. Fresh thigh meat traded at 88 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG	VOLUME
BREASTS, 4-8 LBS GRADE A 2/	98.00	CODE 1/	PRICE 98.00	(000) 320
BREASTS, 4-8 LBS GRADE AFRESH 2/	00.00	W	159.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				•
DRUMSTICKS, TOM	43.50-44.00		43.58	32
DRUMSTICKS, TOMFRESH		W	46.00	80
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	57.00-60.00		57.93	214
WINGS, FULL-CUT, HEN		Т	53.00	17
WINGS, V-TYPE, TOM	49.50		49.50	27
WINGS, V-TYPE, HEN		F	93.00	9
NECKS, TOM	28.00-30.00		28.64	128
NECKS, HEN		F	23.00	9
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOMFRESH 3/		M	210.00	40
THIGH MEAT		Т	84.00	201
THIGH MEATFRESH				
BREAST TRIM MEAT	129.00	_	129.00	40
SCAPULA MEAT		T T	107.00	7
TENDERLOINS		T	159.61	46
DESTRAPPED TENDERS		F	165.00	40
DESTRAPPED TENDERSFRESH		M	187.55	44
WING MEAT WITH SKIN		M	78.00	40
MECHANICALLY SEPARATED 4/	47.00.00.00	W	19.00	40
MECHANICALLY SEPARATEDFRESH 4/	17.00-20.00		18.51	134
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	44.00		44.00	80
TAILS		F	25.50	208
MECHANICALLY SEPARATED 4/	21.00		21.00	80
THIGH MEAT - FROZEN		Т	82.62	302

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/06/04					
POULTRY HEALTH BOARD CUMULATIVE					
SEASON	HEAVY	HEAVY	ALL		
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS		
2003-2004	4,394	93,533	93,533		
2002-2003	11,000	81,204	81,204		

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

POULTRY MARKET NEWS OFFICES							
Washington, DC	Voice	(202)720-6911	Mike Sheats,				
Fax		(202)720-2403	Chief				
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,				
	Fax	(404)562-5875	Officer-In-Charge				
	Recorded	(404)562-5856					
Jackson, MS	Voice	(601)965-4662	Gary Brown,				
	Fax	(601)965-4661	Southern States Area				
			Supervisor				
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,				
	Fax	(515)284-4468	Officer-In-Charge				
	Recorded	(515)284-4545					
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,				
	Fax	(213)534-1333	Officer-in-Charge				
	Recorded	(213)534-1335					